

PACHULSKI STANG ZIEHL & JONES LLP

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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Case No. 20-12345 (MG)
)	
THE ROMAN CATHOLIC DIOCESE OF)	Chapter 11
ROCKVILLE CENTRE, NEW YORK,)	
)	
Debtor.)	
_____)	

**CERTIFICATION OF NO OBJECTION REGARDING FIRST MONTHLY FEE
STATEMENT FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES BY BERKELEY RESEARCH GROUP, LLC AS FINANCIAL ADVISOR
FOR THE PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Pursuant to 28 U.S.C. § 1746 and Rule 9075-2 of the Local Bankruptcy Rules for the Southern District of New York, the undersigned counsel for the Official Committee of Unsecured Creditors (the “Committee”) hereby certifies as follows:

1. On November 4, 2020, this Court entered the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 129] (the

“Interim Compensation Order”),¹ which authorized professionals retained pursuant to an order of this Court in the chapter 11 case to seek interim payment of compensation and reimbursement of expenses in accordance with the procedures set forth in the Interim Compensation Order.

2. On **September 29, 2023**, the Committee filed the *First Monthly Fee Statement For Allowance Of Compensation And Reimbursement Of Expenses By Berkeley Research Group, LLC As Financial Advisor For The Period From August 1, 2023 Through August 31, 2023* [Docket No. 2526] (the “BRG Monthly Fee Statement”).

4. The BRG Monthly Fee Statement was served on **September 29, 2023** [Docket No. 2527].

5. The BRG Monthly Fee Statement complied with the requirements set forth in the Interim Compensation Order.

6. Pursuant to the Interim Compensation Order, **October 16, 2023** was the deadline to object to the BRG Monthly Fee Statement (the “Objection Deadline”). As of the filing of this Certification of No Objection, more than forty-eight (48) hours have elapsed since the Objection Deadline. To the best of my knowledge, no responses to the BRG Monthly Fee Statement has been (a) filed with the Court on the docket of the above-captioned chapter 11 case, or (b) served on PSZJ.

7. Pursuant to the Interim Compensation Order, upon filing of this Certification of No Objection, the Debtor is authorized to pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the BRG Monthly Fee Statement and without the need for entry of a Court order approving the BRG Monthly Fee Statement.

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: November 13, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Gillian N. Brown

James I. Stang, Esq. (admitted *pro hac vice*)

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*Counsel to the Official Committee of Unsecured
Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

THE ROMAN CATHOLIC DIOCESE OF
ROCKVILLE CENTRE, NEW YORK,

Debtor.²

)
) Chapter 11

)
) Case No. 20-12345 (MG)

CERTIFICATE OF SERVICE

STATE OF CALIFORNIA)

COUNTY OF LOS ANGELES)

I, Mary de Leon, am over the age of eighteen years, am employed by Pachulski Stang Ziehl & Jones LLP. I am not a party to the within action; my business address is 10100 Santa Monica Blvd., Suite 1300, Los Angeles, CA 90067.

On **November 13, 2023**, I caused a true and correct copy of the following documents to be served via the Court's ECF system.

On **November 13, 2023**, I also caused a true and correct copy of the following documents to be served via First Class US Mail upon the parties set forth on the service list annexed hereto as

Exhibit A:

On **November 13, 2023**, I caused a true and correct copy of the following documents to be served via electronic mail upon the parties set forth on the service list annexed hereto as

Exhibit B.

² The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is 50 North Park Avenue, P.O. Box 9023, Rockville Centre, NY 11571-9023.

- **CERTIFICATION OF NO OBJECTION REGARDING FIRST MONTHLY FEE STATEMENT FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES BY BERKELEY RESEARCH GROUP, LLC AS FINANCIAL ADVISOR FOR THE PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023 [Docket No. 2526]**

I declare under penalty of perjury, under the laws of the State of California and the United States of America that the foregoing is true and correct.

Dated: November 13, 2023

/s/ Mary de Leon

Mary de Leon

EXHIBIT A

Service by U.S. First Class Mail

NAME	NOTICE NAME	ADDRESS
THE ROMAN CATHOLIC DIOCESE OF ROCKVILLE CENTRE, NEW YORK	THOMAS RENKER	50 NORTH PARK AVENUE P.O. BOX 9023, ROCKVILLE CENTRE, NY 11571-9023
JONES DAY	CORINNE BALL BENJAMIN ROSENBLUM ANDREW M. BUTLER	250 VESEY STREET NEW YORK, NY 10281
OFFICE OF THE UNITED STATES TRUSTEE	GREG ZIPES	US FEDERAL BUILDING 201 VARICK STREET, SUITE 1006 NEW YORK, NY 10014

EXHIBIT B

Service by E-Mail

NAME	NOTICE NAME	EMAIL
JONES DAY	CORINNE BALL, BENJAMIN ROSENBLUM, ANDREW M. BUTLER,	CBALL@JONESDAY.COM; BROSENBLUM@JONESDAY.COM; ABUTLER@JONESDAY.COM
OFFICE OF THE UNITED STATES TRUSTEE	SHARA CORNELL GREG ZIPES	SHARA.CORNELL@USDOJ.GOV GREG.ZIPES@USDOJ.GOV